

Guide to receive your tax credit

Background:

On October 3, 2008, President George W. Bush signed, into law, the Emergency Stabilization Act followed by President Barack Obama signing into law the American Recovery and Reinvestment Act of 2009 (ARRA) on February 17, 2009.

The combined effect of these two laws provides a federal solar tax credit on both the purchase and installation of qualifying products in renewable technologies such as: solar electric property, residential solar water heating, qualified small wind energy, and qualified geothermal heat pump energy, as well as others.

Under these laws VELUX Solar Powered "Fresh Air" Skylights and other eligible VELUX Skylights with Go Solar, as well as VELUX Residential Rigid Sun Tunnels® with the Solar Night Light and VELUX Solar Powered Blinds qualify under "Solar Electric Property" expenditures when purchased and installed from January 1, 2009 through December 31, 2021.

2020 save 26% federal tax credit2021 save 22% federal tax credit

This tax credit is a direct debit of the taxpayers total tax liability. For more information visit <u>veluxusa.com/go-solar</u>

What do I need to do?

When the product is installed:

- Keep your receipts for total price paid (invoice from contractor for product and installation) of the qualifying VELUX products.
- Attach receipts to a completed Manufacturers Certification Statement¹ and keep for your records (see reverse side).



When it is tax time:

- Fill out the IRS Residential Energy Efficient Property Credit tax form 5695 (under "Qualified solar electric property cost")
- Submit it with your taxes. Enter this tax credit off of **form 5695** on your **IRS tax form 1040**

Tax forms can be found at irs.gov

¹ IRS Notice 2009-41 suggests the taxpayer is not required to attach this certification statement to their tax return. However, the taxpayer should retain this certification statement as part of their tax records.

² As in all tax matters, the taxpayer is advised to consult their tax professional. VELUX America, LLC assumes no liability regarding the homeowner's ability to obtain tax credits.

^{* 26%} tax credit in effect through 2020. Credit changes to 22% in 2021. For more information visit veluxusa.com/go-solar

Manufacturer's Certification Statement

For eligible residential energy efficient property as covered under Section 25D of the Internal Revenue Code

VELUX America LLC solar electric property

This Manufacturer's Certification Statement can be relied upon by a taxpayer for verification that certain VELUX products eligible for the tax credits identified in the American Recovery and Reinvestment Act of 2009. The IRS has published tax-related interpretations for "Residential Energy Efficient Property" in IRS Notice 2009-41. The IRS requires the manufacturer be identified:

VELUX America LLC, P.O. Box 5001, Greenwood, SC 29648 as the manufacturer of VELUX products covered by this certification.

Following the IRS guidelines and under advisement by our tax advisors, VELUX has determined the following products are eligible as Residential Energy Efficient Property and qualify for the credit allowed under Internal Revenue Code Section 25D (VELUX Product Cost and Installation amount should be listed as Qualified Solar Electric Property Cost on the IRS form 5695. For all other FORM filing questions, please consult your tax advisor), Section (a) (1) for the VELUX Solar Power "Fresh Air" Skylight, Solar Battery Lightblock Shade, Solar Blackout Blind, and Solar Light Filtering Blind plus installation costs when purchased and installed from January 1, 2009 through December 31, 2021 in the US.

VELUX Products Eligible for Tax Credits				
VELUX Skylights/ Sun Tunnel®	Description			
VSS - all sizes offered apply	Solar Powered "Fresh Air" Deck Skylight			
VCS - all sizes offered apply	Solar Powered "Fresh Air" Curb Skylight			
EVMS - all sizes offered apply	Solar Powered "Fresh Air" Deck Skylight			
KIX - qualifies when purchased with solar powered skylight	Smart home controller			
FS - all sizes of the Energy Performance Model	FS with Go Solar			
VS - all sizes of the Energy Performance Model	VS with Go Solar			
FCM - all sizes of the Energy Performance Model	FCM with Go Solar			
VCM - all sizes of the Energy Performance Model	VCM with Go Solar			
QPF - all sizes of the Energy Performance Model	QPF with Go Solar			
QFT - all sizes of the Energy Performance Model	QFT with Go Solar			
TGR 10" and 14"	TGR SunTunnel® with Solar Night Light			
TMR 10" and 14"	TMR Sun Tunnel® with Solar Night Light			
TLR 14"	TLR Sun Tunnel® with Solar Night Light			
TCR 14"	TCR Sun Tunnel® with Solar Night Light			

VELUX Products Eligible for Tax Credits				
VELUX Blinds	Description			
DSH - all sizes offered apply	Solar-powered blackout blind			
DSD - all sizes offered apply	Solar-powered blackout blind			
DSC - all sizes offered apply	Solar-powered blackout blind			
FSCH - all sizes offered apply	Solar-powered, room darkening - double- pleated blind			
FSCC - all sizes offered apply	Solar powered, room darkening - double pleated blind			
FSCD - all sizes offered apply	Solar-powered, room darkening - double-pleated blind			
FSLH - all sizes offered apply	Solar-powered, light filtering - single-pleated blind			
FSLC - all sizes offered apply	Solar-powered, light filtering - single-pleated blind			
FSLD - all sizes offered apply	Solar-powered, light filtering - single-pleated blind			

Save with a federal solar tax credit				
2020	2021			
26%	22%			
For more information visit veluxusa.com/go-solar				

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Under penalties of perjury, I declare that I have examined this certification statement, and to the best of my knowledge and belief, the facts are true, correct, and complete.

Tim Miller

Tim Miller
President, VELUX America LLC

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For your records (homeowner to complete this section)

Taxpayer's name:		

Product:

Price paid for product:

Date of purchase:

The day product was put in service: